



TGV SRAAC LIMITED
(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)
Registered Office - Gondiparla, Kurnool - 518 004 (A.P)
CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	54,308	51,111	49,094	1,95,024
II	Other income	350	239	476	1,655
III	Total Income (I+II)	54,658	51,350	49,570	1,96,679
IV	EXPENSES				
	a) Cost of materials consumed	19,033	17,067	14,373	62,243
	b) Purchases of Stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(367)	433	(92)	(6)
	d) Employee benefits expense	2,399	2,279	1,992	8,154
	e) Finance Costs	553	670	690	2,358
	f) Depreciation and Amortisation expense	3,563	4,213	4,005	16,410
	g) Power and Fuel	12,993	13,365	12,305	48,464
	h) Other expenses	10,267	9,503	11,062	41,208
	Total expenses (a to h)	48,441	47,530	44,335	1,78,831
V	Profit before exceptional items and tax (III-IV)	6,217	3,820	5,235	17,848
VI	Exceptional items-(Income)/Expenses	-	-	-	-
VII	Profit before Tax (V-VI)	6,217	3,820	5,235	17,848
VIII	Tax expense				
	- Current Tax for the year	1,802	1,151	1,619	5,180
	- Deferred Tax	(131)	(134)	(263)	(537)
IX	Profit for the period from Continuing operations (VII-VIII)	4,546	2,803	3,879	13,205
X	Profit(Loss) from Discontinued operations	(6)	(6)	(5)	(22)
XI	Tax expense of Discontinued operations	(2)	(2)	(1)	(6)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(4)	(4)	(16)
XIII	Profit for the period (IX+XII)	4,542	2,799	3,875	13,189
XIV	a) Other Comprehensive Income	251	(263)	281	(282)
	b) Tax effect on Comprehensive Income	(63)	66	(71)	71
	c) Net Other Comprehensive Income	188	(197)	210	(211)
XV	Total Comprehensive Income for the period (XIII+XIV)	4,730	2,602	4,085	12,978
XVI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709
XVII	Other Equity				1,19,019
XVIII	Earnings per Equity share(for continuing operations)				
	(a) Basic (Rs.)	4.25	2.62	3.62	12.33
	(b) Diluted (Rs.)	4.25	2.62	3.62	12.33
XIX	Earnings per Equity share(for Discontinuing operations)				
	(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
	(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
XX	Earnings per Equity share(for Continuing and Discontinuing operations)				
	(a) Basic (Rs.)	4.24	2.61	3.61	12.31
	(b) Diluted (Rs.)	4.24	2.61	3.61	12.31



**Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI
(LODR), Regulations, 2015 for the Quarter ended 30.06.2026**

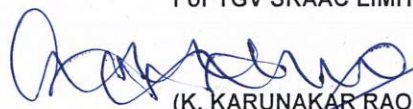
(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Un-Audited	Audited	Un-Audited	Audited
1	Segment Revenue				
	a) Chemicals	53,661	50,571	48,768	1,92,814
	b) Oils & Fats	937	1,066	798	4,038
	TOTAL	54,598	51,637	49,566	1,96,852
	Less: Inter segment revenue	290	526	472	1,828
	Revenue from Operations	54,308	51,111	49,094	1,95,024
2	Segment Results				
	Profit/(Loss) before tax and interest:				
	a) Chemicals	6,649	4,706	5,928	20,132
	b) Oils & Fats	(74)	(289)	(188)	(867)
	TOTAL	6,575	4,417	5,740	19,265
	Less: I) a) Interest Expenses	553	670	690	2,358
	b) Interest Income	(195)	(73)	(185)	(941)
	II) Other un-allocable	-	-	-	-
	Expenditure net off Income	-	-	-	-
	Total Profit before Tax from Continuing operations	6,217	3,820	5,235	17,848
	Less: Loss from Power Plant (discontinuing operations)	(6)	(6)	(5)	(22)
	Total Profit before Tax including loss from Continuing & discontinuing operations	6,211	3,814	5,230	17,826
3	Segment Assets				
	a) Chemicals	2,14,696	2,00,231	1,83,550	2,00,231
	b) Oils & Fats	2,944	2,814	1,854	2,814
	c) Other-un allocable Assets	10,610	8,513	11,618	8,513
	d) Power Plant (Discontinuing operations)	828	828	830	828
	TOTAL	2,29,078	2,12,386	1,97,852	2,12,386
4	Segment Liabilities				
	a) Chemicals	89,119	77,421	70,415	77,421
	b) Oils & Fats	1,033	1,229	444	1,229
	c) Other –un allocable Liabilities	4,464	4,004	5,082	4,004
	d) Power Plant (Discontinuing operations)	-	-	-	-
	TOTAL	94,616	82,654	75,941	82,654

NOTE:

- 1) The above Un-Audited financial results for the 1st Quarter ended 30th June, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 10th August, 2026.
- 2) The statutory auditors have carried out Limited Review of the above financial results for the 1st Quarter ended 30th June, 2026.
- 3) The figures of last quarter ended on 31.03.2026 are balancing figures between audited figures in respect of full financial year and unaudited published year to date figures upto the 3rd quarter ended on 31.12.2025 respectively.
- 4) The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.

By Order of the Board
For TGV SRAAC LIMITED


 (K. KARUNAKAR RAO)
 EXECUTIVE DIRECTOR & CEO
 (DIN : 02031367)



Place: Hyderabad
Date : 10.08.2026