



SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS LTD
Registered Office : Gondiparla, Kurnool – 518 004 (A.P)
Ph.No.08518-280006, 7, 8 Fax No.08518-280098, www.tgvgroup.com
(CIN: L24110AP1981PLC003077)

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014
(Rs. In Lakhs)

Sl. No.	Particulars	Three Months Ended 30.06.2014	Previous Three Months Ended 31.03.2014	Corresponding Three Months ended in the previous year 30.06.2013	Previous Accounting Year ended 31.03.2014
		Un-Audited	Audited	Un-Audited	Audited
1.	INCOME FROM OPERATIONS				
	a) Gross Sales/ Income from operations	19956	20715	19860	85095
	Less: Excise Duty & Sales Tax	2495	2614	2402	10429
	Net Sales/ Income from operations	17461	18101	17458	74666
	b) Other Operating income	929	1114	133	2236
	Total Income from operations(net)	18390	19215	17591	76902
2.	EXPENSES				
	a) Cost of materials consumed	6081	6327	7465	29819
	b) Purchases of Stock-in-trade		-	-	
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(85)	19	(213)	(212)
	d) Employee benefits expenses	800	731	832	3161
	e) Depreciation / Amortisation expenses	902	906	880	3553
	f) Power and Fuel	7366	7888	5772	27680
	g) Other expenses	1349	1828	1503	7142
	Total expenses(a to g)	16413	17699	16239	71143
3.	Profit from Operations before Other Income, Interest and exceptional Items (1-2)	1977	1516	1352	5759
4.	Other Income	88	93	99	401
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	2065	1609	1451	6160
6.	Finance Costs	809	975	789	3421
7.	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	1256	634	662	2739
8.	Exceptional items--				
	a) Recompense of Interest differential under CDR Scheme	-	1346	-	1346
	b) Loss from discontinuing operations of power plant	212	206	257	961
9.	Profit from ordinary activities before Tax (7-8)	1044	(918)	405	432
10.	Tax expense				
	- Income Tax (MAT) for the year	210	(184)	81	87
	- Earlier years Income Tax	-	41	31	100
	- Deferred Tax Liability (Asset)	(100)	(56)	(73)	(232)
11.	Net Profit from ordinary activities after tax (9-10)	934	(719)	366	477
12.	Extraordinary items (net of tax expenses)	-	-	-	-
13.	Net Profit for the period (11+12)	934	(719)	366	477
14.	Share of profit of associates	-	-	-	-
15.	Minority interest	-	-	-	-
16.	Net Profit after taxes, minority interest and share of profit of associates (13+14+15)	934	(719)	366	477
17.	Paid-up Equity Share Capital (Face value of Rs.10/- each)	7872	7478	7478	7478
18.	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				17724

19. i	Earning per share (before extraordinary items)				
	(a) Basic (Rs.)	1.19	(0.96)	0.49	0.64
	(b) Diluted (Rs.)	1.19	(0.95)	0.49	0.63
19.ii	Earning per share (After extraordinary items)				
	(a) Basic (Rs.)	1.19	(0.96)	0.49	0.64
	(b) Diluted (Rs.)	1.19	(0.95)	0.49	0.63
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	- Number of Shares	39432628	39432628	39432628	39432628
	- Percentage of shareholding	50.09	52.73	52.73	52.73
2	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- No. of Shares	1054078	1054078	1054078	1054078
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	2.68	2.98	2.98	2.98
	- Percentage of Shares (as a % of the total share capital of the company)	1.34	1.41	1.41	1.41
	b) Non-encumbered				
	- No. of Shares	38234140	34298098	34298098	34298098
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.32	97.02	97.02	97.02
	- Percentage of Shares (as a % of the total share capital of the company)	48.57	45.86	45.86	45.86

	Particulars	Three Months Ended 30.06.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

Reporting of segment wise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement.

Rs. In Lakhs

Sl. No.	Particulars	Three Months Ended 30.06.2014	Previous Three Months Ended 31.03.2014	Corresponding Three Months ended in the previous year 30.06.2013	Previous Accounting Year ended 31.03.2014
		Un-Audited	Audited	Un-Audited	Audited
1	Segment Revenue				
	a) Chemicals	14653	14823	11259	54746
	b) Oils & Fats	4020	4668	6635	23398
	c) Power Plant (Discontinued)	-	-	-	-
	TOTAL	18673	19491	17894	78144
	Less: Inter segment revenue	279	267	300	1221
	Net Sales/Income from Operations	18394	19224	17594	76923
2	Segment Results Profit/(Loss) Before tax and interest:				
	a) Chemicals	1967	1502	1097	5242
	b) Oils & Fats	14	24	258	538
	c) Power Plant(Discontinued)	-	-	-	-
	TOTAL	1981	1526	1355	5780
	Less: I) a) Interest Expenses	809	975	789	3421
	b) Interest Income	84	(83)	(96)	(380)
	II) Other un-allocable Expenditure net of income	-	-	-	-
	III) Recompense of Interest Differential under CDR Scheme	-	1346	-	1346
	iv) loss from discontinuing operation of power plant	212	206	257	961
	Total Profit before Tax	1044	(918)	405	432
3	Capital Employed				
	(Segment Assets-Segment Liabilities)(Based on Estimate in terms of available data)				
	a) Chemicals	46917	44659	45990	44659
	b) Oils & Fats	1425	2136	401	2136
	c) Power plant	-	-	-	-
	d) Others	150	550	2073	550
	TOTAL	48492	47345	48464	47345
4	Discontinuing operations of power plant(carrying amount of assets minus liabilities & loans)	5023	5140	5411	5140

NOTE:

- 1) The above Un-audited results for the Quarter ended 30.06.2014 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th July, 2014 at Hyderabad.
- 2) The statutory auditors have carried out a limited review of the un-audited financial results of the company for the quarter ended 30.06.2014.
- 3) The company is evaluating the useful lives of fixed assets, consequent to change in depreciation in accordance with the Schedule II to the Companies Act, 2013, which is applicable from 1st April, 2014. The depreciation charge for the quarter has been provided as in the earlier period and the impact of change in depreciation, if any, would be considered in subsequent quarters.

By Order of the Board
For **SREE RAYALASEEMA ALKALIES
AND ALLIED CHEMICALS LTD.,**

Sd/-
(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO

Place: Hyderabad
Date: 30th July, 2014



SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS LTD
REGISTERED OFFICE - GONDIPARLA
KURNOOL - 518 004 (A.P)

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED
30th SEPTEMBER, 2014

(Rs. In Lakhs)

SL NO	Particulars	QUARTER ENDED			HALF YEAR ENDED		Previous Accounting Year ended on 31.03.2014
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1.	INCOME FROM OPERATIONS						
	a) Gross Sales/ Income from operations	22754	19956	23008	42710	42868	85095
	Less: Excise Duty & Sales Tax	2690	2495	2829	5185	5231	10429
	Net Sales/ Income from operations	20064	17461	20179	37525	37637	74666
	b) Other Operating income	1132	929	457	2061	590	2236
	Total Income from operations(net)	21196	18390	20636	39586	38227	76902
2.	EXPENSES						
	a) Cost of materials consumed	9123	6081	9078	15204	16543	29819
	b) Purchases of Stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(180)	(85)	(470)	(265)	(683)	(212)
	d) Employee benefits expenses	798	800	800	1598	1632	3161
	e) Depreciation / Amortisation expenses	902	902	880	1804	1760	3553
	f) Power and Fuel	6680	7366	7029	14046	12801	27680
	g) Other expenses	1871	1349	1972	3220	3475	7142
	Total expenses(a to g)	19194	16413	19289	35607	35528	71143
3.	Profit from Operations before Other Income, Interest and exceptional Items (1-2)	2002	1977	1347	3979	2699	5759
4.	Other Income	87	88	128	175	227	401
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	2089	2065	1475	4154	2926	6160
6.	Finance Costs	889	809	757	1698	1546	3421
7.	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	1200	1256	718	2456	1380	2739
8.	Exceptional items—Less:						
	a) Recompense of Interest differential under CDR Scheme						1346
	b) Loss from discontinuing operations of power plant	192	212	268	404	525	961
9.	Profit from ordinary activities before Tax (7-8)	1008	1044	450	2052	855	432
10.	Tax expense						
	-Income Tax (MAT) for the year	220	210	90	430	171	87
	-Earlier years Income Tax	-	-	-	-	31	100
	-Deferred Tax Liability	204	(100)	(38)	104	(111)	(232)
11.	Net Profit from ordinary activities after tax (9-10)	584	934	398	1518	764	477
12.	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13.	Net Profit for the period (11+12)	584	934	398	1518	764	477
14.	Share of profit of associates	-	-	-	-	-	-
15.	Minority interest	-	-	-	-	-	-
16.	Net Profit after taxes, minority interest and share of profit of associates(13+14+15)	584	934	398	1518	764	477
17.	Paid-up Equity Share Capital (Face value of Rs.10/- each)	7872	7872	7478	7872	7478	7478
18.	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						17724

19. i	Earning per share (before extraordinary items)						
	(a) Basic (Rs.)	0.74	1.19	0.54	1.93	1.03	0.64
	(b) Diluted (Rs.)	0.74	1.19	0.53	1.92	1.02	0.63
19.ii	Earning per share (After extraordinary items)						
	(a) Basic (Rs.)	0.74	1.19	0.54	1.93	1.03	0.64
	(b) Diluted (Rs.)	0.74	1.19	0.53	1.92	1.02	0.63
A 1	PARTICULARS OF SHAREHOLDING						
	Public Share Holding						
	- Number of Shares	39432628	39432628	39432628	39432628	39432628	39432628
	- Percentage of shareholding	50.09	50.09	52.73	50.09	52.73	52.73
2	Promoters and Promoter group Shareholding						
	c) Pledged/Encumbered						
	- No. of Shares	1054078	1054078	1054078	1054078	1054078	1054078
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	2.68	2.68	2.98	2.68	2.98	2.98
	- Percentage of Shares (as a % of the total share capital of the company)	1.34	1.34	1.41	1.34	1.41	1.41
	d) Non-encumbered						
	- No. of Shares	38234140	38234140	34298098	38234140	34298098	34298098
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.32	97.32	97.02	97.32	97.02	97.02
	- Percentage of Shares (as a % of the total share capital of the company)	48.57	48.57	45.86	48.57	45.86	45.86
	Particulars	Three Month Ended 30.09.2014					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	NIL					

UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2014

Rs in lakhs

Particulars		As at 30.09.2014		As at 31.03.2014	
		Un-Audited		Audited	
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	9765		9371	
	(b) Reserves and surplus	19243		17724	
	(c) Money received against share warrants	-		394	
	Sub-total - Shareholders' funds		29008		27489
2	Share application money pending allotment		-		-
3	Minority interest		-		-
4	Non-current liabilities				
	(a) Long-term borrowings	8742		10910	
	(b) Deferred tax liabilities (net)	6735		6632	
	(c) Other long-term liabilities	-		-	
	(d) Long-term provisions	-		-	
	Sub-total - Non-current liabilities		15477		17542
5	Current liabilities				
	(a) Short-term borrowings	15247		15175	
	(b) Trade payables	7184		7582	
	(c) Other current liabilities	13287		11702	
	(d) Short-term provisions	550		150	
	Sub-total - Current liabilities		36268		34609
	TOTAL - EQUITY AND LIABILITIES		80753		79640
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	54848		55735	
	(b) Goodwill on consolidation	-		-	
	(c) Non-current investments	171		171	
	(d) Deferred tax assets (net)	-		-	
	(e) Long-term loans and advances	3937		3894	
	(f) Other non-current assets	-		-	
	Sub-total - Non-current assets		58956		59800
2	Current assets				
	(a) Current investments	5752		6249	
	(b) Inventories	5568		5249	
	(c) Trade receivables	2543		2204	
	(d) Cash and cash equivalents	2241		2080	
	(e) Short-term loans and advances	5693		4058	
	(f) Other current assets				
	Sub-total - Current assets		21797		19840
	TOTAL - ASSETS		80753		79640

**Reporting of segment wise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement.
Rs. In Lakhs**

SL NO	Particulars	QUARTER ENDED			HALF YEAR ENDED		Previous Accounting Year ended 31.03.2014
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Segment Revenue						
	a) Chemicals	15269	14653	14442	29922	25701	54746
	b) Oils & Fats	6290	4020	6551	10310	13186	23398
	TOTAL	21559	18673	20993	40232	38887	78144
	Less: Inter segment revenue	358	279	352	637	652	1221
	Net Sales/Income from Operations	21201	18394	20641	39595	38235	76923
2	Segment Results Profit/(Loss) Before tax and interest:						
	a) Chemicals	1984	1967	1130	3951	2227	5242
	b) Oils & Fats	23	14	221	37	479	538
	TOTAL	2007	1981	1351	3988	2706	5780
	Less: I) a) Interest Expenses	889	809	757	1698	1546	3421
	b) Interest Income	(82)	(84)	(124)	(166)	(220)	(380)
	II) Other un-allocable Expenditure net off Income	-	-	-	-	-	-
	III) Recompense of Interest Differential under CDR Scheme	-	-	-	-	-	1346
	IV) Loss from discontinuing operations of power Plan	192	212	268	404	525	961
	Total Profit before Tax	1008	1044	450	2052	855	432
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	(Based on Estimate in terms of available data)						
	a) Chemicals	47810	46917	47150	47810	47150	44659
	b) Oils & Fats	1091	1425	985	1091	985	2136
	c) Others	172	150	1358	172	1358	550
	TOTAL	49073	48492	49493	49073	49493	47345
4	Discontinuing operations of Power Plant (carrying amount of assets minus liabilities & loans)	4708	5023	5353	4708	5353	5140

NOTE:

- 4) The above Un-audited results for the Quarter/Half year ended 30.09.2014 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th November, 2014 at Hyderabad.
- 5) The statutory auditors have carried out a limited review of the un-audited financial results of the company for the quarter/Half year ended 30.09.2014.
- 6) The company is evaluating the useful life of fixed assets, consequent to change in depreciation in accordance with the Schedule II to the Companies Act, 2013, which is applicable from 1st April, 2014. The depreciation charge for the quarter has been provided as in the earlier period and the impact of change in depreciation, if any, would be considered at the year ending 31.03.2015.
- 7) The company has preferred an appeal before the Honorable Supreme Court challenging the Fuel Surcharge Adjustment (FSA) levied by Power Distribution Company Ltd of Andhra Pradesh relating to earlier year 2011-12 and the Apex Court has stayed the collection. Consequently, the FSA liability of Rs.634 lakhs for the quarter ended 30.9.2014 not provided and withdrawn the provision made for the earlier quarter ended 30.06.2014 of Rs.622 lakhs, being contingent liability. Therefore, the expenses under power and fuel for the quarter/half year ended 30.9.2014 is net of FSA liability Rs.622 lakhs for the earlier quarter ended 30.06.2014.

By Order of the Board
For **SREE RAYALASEEMA ALKALIES
AND ALLIED CHEMICALS LTD.,**

Sd/-
(K.KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO

PLACE: Hyderabad
DATE: 7th November, 2014



SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS LTD
REGISTERED OFFICE - GONDIPARLA
KURNOOL - 518 004 (A.P)

PART I - STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2014

(Rs. In Lakhs)

SL NO	Particulars	QUARTER ENDED			NINE MONTHS ENDED		Previous Accounting Year ended on 31.03.2014
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	
1.	INCOME FROM OPERATIONS						
	a) Gross Sales/ Income from operations	20375	22754	21512	63085	64380	85095
	Less: Excise Duty & Sales Tax	2268	2690	2584	7453	7815	10429
	Net Sales/ Income from operations	18107	20064	18928	55632	56565	74666
	b) Other Operating income	1121	1132	532	3182	1122	2236
	Total Income from operations(net)	19228	21196	19460	58814	57687	76902
2.	EXPENSES						
	a) Cost of materials consumed	8221	9123	6949	23425	23492	29819
	b) Purchases of Stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(136)	(180)	452	(401)	(231)	(212)
	d) Employee benefits expenses	772	798	798	2370	2430	3161
	e) Depreciation / Amortisation expenses	924	902	887	2728	2647	3553
	f) Power and Fuel	6496	6680	6991	20542	19792	27680
	g) Other expenses	1410	1871	1839	4630	5314	7142
	Total expenses(a to g)	17687	19194	17916	53294	53444	71143
3.	Profit from Operations before Other Income, Interest and exceptional Items (1-2)	1541	2002	1544	5520	4243	5759
4.	Other Income	111	87	81	286	308	401
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	1652	2089	1625	5806	4551	6160
6.	Finance Costs	736	889	900	2434	2446	3421
7.	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	916	1200	725	3372	2105	2739
8.	Exceptional items—Less:						
	a) Recompense of Interest differential under CDR Scheme	-	-	-	-	-	1346
	b) Loss from discontinuing operations of power plant	214	192	230	618	755	961
9.	Profit from ordinary activities before Tax (7-8)	702	1008	495	2754	1350	432
10.	Tax expense						
	-Income Tax (MAT) for the year	147	220	100	577	271	87
	-Earlier years Income Tax	-	-	28	-	59	100
	-Deferred Tax Liability	(114)	204	(65)	(10)	(176)	(232)
11.	Net Profit from ordinary activities after tax (9-10)	669	584	432	2187	1196	477
12.	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13.	Net Profit for the period (11+12)	669	584	432	2187	1196	477
14.	Share of profit of associates	-	-	-	-	-	-
15.	Minority interest	-	-	-	-	-	-
16.	Net Profit after taxes, minority interest and share of profit of associates(13+14+15)	669	584	432	2187	1196	477
17.	Paid-up Equity Share Capital (Face value of Rs.10/- each)	7872	7872	7478	7872	7478	7478
18.	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						17724

19. i	Earning per share (before extraordinary items)						
	(a) Basic (Rs.)	0.85	0.74	1.61	2.78	0.58	0.64
	(b) Diluted (Rs.)	0.847	0.74	1.60	2.77	0.57	0.63
19.ii	Earning per share (After extraordinary items)						
	(a) Basic (Rs.)	0.85	0.74	1.61	2.78	0.58	0.64
	(b) Diluted (Rs.)	0.847	0.74	1.60	2.77	0.57	0.63
PART II –SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER,2014							
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	39432628	39432628	39432628	39432628	39432628	39432628
	- Percentage of shareholding	50.09	50.09	52.73	50.09	52.73	52.73
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- No. of Shares	1054078	1054078	1054078	1054078	1054078	1054078
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	2.68	2.68	2.98	2.68	2.98	2.98
	- Percentage of Shares (as a % of the total share capital of the company)	1.34	1.34	1.41	1.34	1.41	1.41
	b) Non-encumbered						
	- No. of Shares	38234140	38234140	34298098	38234140	34298098	34298098
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.32	97.32	97.02	97.32	97.02	97.02
	- Percentage of Shares (as a % of the total share capital of the company)	48.57	48.57	45.86	48.57	45.86	45.86
	Particulars	Three Month Ended 31.12.2014					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter			NIL			
	Received during the quarter			1			
	Disposed of during the quarter			1			
	Remaining unresolved at the end of the quarter			NIL			

Reporting of Segment wise Revenue, Results and Capital Employed for the Quarter and Nine Months ended 31st December, 2014 under Clause 41 of the Listing Agreement

Rs. In Lakhs

SL NO	Particulars	QUARTER ENDED					NINE MONTHS ENDED		Previous Accounting Year ended 31.03.2014
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13			
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited		Audited	
1	Segment Revenue								
	a) Chemicals	12755	15269	14222	42677	39923		54746	
	b) Oils & Fats	6840	6290	5544	17150	18730		23398	
	TOTAL	19595	21559	19766	59827	58653		78144	
	Less: Inter segment revenue	339	358	302	976	954		1221	
	Net Sales/Income from Operations	19256	21201	19464	58851	57699		76923	
2	Segment Results Profit/(Loss) Before tax and interest:								
	a) Chemicals	1549	1984	1513	5500	3740		5242	
	b) Oils & Fats	18	23	35	55	514		538	
	TOTAL	1567	2007	1548	5555	4254		5780	
	Less: I) a) Interest Expenses	736	889	900	2434	2446		3421	
	b) Interest Income	(85)	(82)	(77)	(251)	(297)		(380)	
	II) Other un-allocable Expenditure net off Income	-	-	-	-	-		-	
	III) Recompense of Interest Differential under CDR Scheme	-	-	-	-	-		1346	
	IV) Loss from discontinuing operations of power Plant	214	192	230	618	755		961	
	Total Profit before Tax	702	1008	495	2754	1350		432	
3	Capital Employed								
	(Segment Assets-Segment Liabilities)								
	(Based on Estimate in terms of available data)								
	a) Chemicals	48355	47810	45817	48355	45817		44659	
	b) Oils & Fats	1065	1091	966	1065	966		2136	
	c) Others	442	172	1375	442	1375		550	
	TOTAL	49862	49073	48158	49862	48158		47345	
4	Discontinuing operations of Power Plant (carrying amount of assets minus liabilities & loans)	4556	4708	5155	4556	5155		5140	

NOTE:

- 1) The above Un-audited results for the Quarter/Nine Months ended 31.12.2014 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 3rd February, 2015 at Hyderabad.
- 2) The statutory auditors have carried out a limited review of the un-audited financial results of the company for the quarter/Nine Months ended 31.12.2014.
- 3) The company is evaluating the useful life of fixed assets, consequent to change in depreciation in accordance with the Schedule II to the Companies Act, 2013, which is applicable from 1st April, 2014. The depreciation charge for the Quarter/Nine Months ended 31.12.2014 has been provided as in the earlier period and the impact of change in depreciation, if any, would be considered at the year ending 31.03.2015.

By Order of the Board
For SREE RAYALASEEMA ALKALIES
AND ALLIED CHEMICALS LTD.,

Sd/-
(K.KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO

PLACE: Hyderabad
DATE: 3rd February, 2015



SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS LTD
REGISTERED OFFICE - GONDIPARLA
KURNOOL - 518 004 (A.P)
(CIN : L24110AP1981PLC003077)

PART- AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31st MARCH, 2015
(Rs. In Lakhs)

Sl. No.	Particulars	Three Months Ended 31.03.2015	Preceding Three Months Ended 31.12.2014	Corresponding Three Months ended in the previous year 31.03.2014	Current Accounting Year ended 31.03.2015	Previous Accounting Year ended 31.03.2014
		Audited	Un-Audited	Audited	Audited	Audited
1.	INCOME FROM OPERATIONS					
	a) Gross Sales/ Income from operations	20700	20375	20715	83785	85095
	Less: Excise Duty & Sales Tax	2525	2268	2614	9978	10429
	Net Sales/ Income from operations	18175	18107	18101	73807	74666
	b) Other Operating income	677	1121	1114	3859	2236
	Total Income from operations (net)	18852	19228	19215	77666	76902
2.	EXPENSES					
	a) Cost of materials consumed	7662	8221	6327	31087	29819
	b) Purchases of Stock-in-trade			-		-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	565	(136)	19	164	(212)
	d) Employee benefits expenses	748	772	731	3118	3161
	e) Depreciation / Amortisation expenses	915	924	906	3643	3553
	f) Power and Fuel	5864	6496	7888	26406	27680
	g) Other expenses	2106	1410	1828	6736	7142
	Total expenses(a to g)	17860	17687	17699	71154	71143
3.	Profit from Operations before Other Income, finance cost and exceptional Items (1-2)	992	1541	1516	6512	5759
4.	Other Income	283	111	93	569	401
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	1275	1652	1609	7081	6160
6.	Finance Costs	905	736	975	3339	3421
7.	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	370	916	634	3742	2739
8.	Exceptional items-(Refer Note)					
	a) Recompense of Interest differential under CDR Scheme	-	-	1346	-	1346
	b) Loss from discontinuing operations of Power Plant	(35)	214	206	583	961
9.	Profit from ordinary activities before Tax (7-8)	405	702	(918)	3159	432
10.	Tax expense					
	-Income Tax (MAT) for the year	86	147	(184)	663	87
	- Earlier years Income Tax	33	-	41	33	100
	-Deferred Tax Liability/(Asset)	258	(114)	(56)	248	(232)
11.	Net Profit from ordinary activities after tax (9-10)	28	669	(719)	2215	477
12.	Extraordinary items (net of tax expenses)	-	-	-	-	-
13.	Net Profit for the period (11+12)	28	669	(719)	2215	477
14.	Share of profit of associates	-	-	-	-	-
15.	Minority interest	-	-	-	-	-
16.	Net Profit after taxes, minority interest and share of profit of associates(13+14+15)	28	669	(719)	2215	477

17.	Paid-up Equity Share Capital (Face value of Rs.10/- each)	7872	7872	7478	7872	7478
18.	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				19939	17724
19. i	Earning per share (before extraordinary items)					
	(a) Basic (Rs.)	0.035	0.85	(0.96)	2.816	0.64
	(b) Diluted (Rs.)	0.036	0.847	(0.95)	2.803	0.63
19.ii	Earning per share (After extraordinary items)					
	(a) Basic (Rs.)	0.035	0.85	(0.96)	2.816	0.64
	(b) Diluted (Rs.)	0.036	0.847	(0.95)	2.803	0.63

PART-II - SELECT INFORMATION FOR THE QUARTER /YEAR ENDED 31ST MARCH,2015

A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding - Number of Shares - Percentage of shareholding	39432628 50.09	39432628 50.09	39432628 52.73	39432628 50.09	39432628 52.73
2	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	- No. of Shares	1054078	1054078	1054078	1054078	1054078
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	2.68	2.68	2.98	2.68	2.98
	- Percentage of Shares (as a % of the total share capital of the company)	1.34	1.34	1.41	1.34	1.41
	b) Non-encumbered					
	- No. of Shares	38234140	38234140	34298098	38234140	34298098
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.32	97.32	97.02	97.32	97.02
	- Percentage of Shares (as a % of the total share capital of the company)	48.57	48.57	45.86	48.57	45.86

	Particulars	Three Months Ended 31.03.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	NIL

AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2015

Rs in lakhs

Particulars		As at year end 31.03.2015		As at year end 31.03.2014
		Audited		Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	9764.60		9370.99
	(b) Reserves and surplus	19939.30		17724.15
	(c) Money received against share warrants	-		393.60
	Sub-total - Shareholders' funds		29703.90	27488.74
2	Share application money pending allotment		-	-
3	Minority interest			
4	Non-current liabilities			
	(a) Long-term borrowings	9793.75		10910.48
	(b) Deferred tax liabilities (net)	6879.17		6631.65
	(c) Other long-term liabilities	-		-
	(d) Long-term provisions	-		-
	Sub-total - Non-current liabilities		16672.92	17542.13
5	Current liabilities			
	(a) Short-term borrowings	17529.92		15174.66
	(b) Trade payables	5606.43		7582.23
	(c) Other current liabilities	11581.63		11701.88
	(d) Short-term provisions	721.21		150.44
	Sub-total - Current liabilities		35439.19	34609.21
	TOTAL - EQUITY AND LIABILITIES		81816.01	79640.08
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	56838.10		55735.53
	(b) Goodwill on consolidation	-		-
	(c) Non-current investments	171.09		171.09
	(d) Deferred tax assets (net)	-		-
	(e) Long-term loans and advances	3763.93		3893.78
	(f) Other non-current assets			
	Sub-total - Non-current assets		60773.12	59800.40
2	Current assets			
	(a) Current investments			
	(b) Inventories	4304.10		6248.75
	(c) Trade receivables	5274.10		5248.52
	(d) Cash and cash equivalents	3313.81		2203.68
	(e) Short-term loans and advances	2394.38		2080.92
	(f) Other current assets	5756.50		4057.81
	Sub-total - Current assets		21042.89	19839.68
	TOTAL - ASSETS		81816.01	79640.08

Reporting of Segment wise Revenue, Results and Capital Employed for the Quarter and Year ended 31st March, 15 Under Clause 41 of the Listing Agreement.

SL NO	Particulars	Rs. In Lakhs				
		Three Months Ended 31.03.2015	Preceding Three Months Ended 31.12.2014	Corresponding Three Months ended in the previous year 31.03.2014	Current Accounting Year ended 31.03.2015	Previous Accounting Year ended 31.03.2014
		Audited	Un-Audited	Audited	Audited	Audited
1	Segment Revenue					
	a) Chemicals	12803	12755	14823	55480	54746
	b) Oils & Fats	6425	6840	4668	23575	23398
	TOTAL	19228	19595	19491	79055	78144
	Less: Inter segment revenue	272	339	267	1248	1221
	Net Sales/Income from Operations	18956	19256	19224	77807	76923
2	Segment Results Profit/(Loss) Before tax and interest:					
	a) Chemicals	1184	1549	1502	6684	5242
	b) Oils & Fats	7	18	24	62	538
	TOTAL	1191	1567	1526	6746	5780
	Less: I) a)Interest Expenses	906	736	975	3340	3421
	b)Interest Income	(85)	(85)	(83)	(336)	(380)
	II) Other un-allocable Expenditure net off un-Allocable income	-	-	-	-	-
	III) Recompense of Interest Diferential under CDR Scheme	-	-	1346	-	1346
	iv)Loss from discontinuing operation of Power Plant	(35)	214	206	583	961
	Total Profit before Tax	405	702	(918)	3159	432
3	Capital Employed					
	(Segment Assets-Segment Liabilities)					
	(Based on Estimate in terms of available data)					
	a) Chemicals	48276	48355	44659	48276	44659
	b) Oils & Fats	1111	1065	2136	1111	2136
	c) Others	1165	442	550	1165	550
	TOTAL	50552	49862	47345	50552	47345
4	Discontinuing operations of Power Plant (carrying amount of assets minus liabilities & loans)	4409	4556	5140	4409	5140

NOTE:

- 1) The above Audited results for the Quarter/ Year ended 31.03.2015 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th May, 2015 at Hyderabad.
- 2) The figures of last quarter ended on 31.03.2015/31.03.2014, are the balancing figures between audited figures in respect of the full financial year and un audited published year to date figures up to the 3rd quarter ended on 31.12.2014/31.12.2013 respectively.
- 3) Consequent to change in provisions of depreciation under the New Companies Act,2013, there is a change in accounting policy of depreciation . Accordingly, depreciation provided on the revised useful life of assets in accordance with Schedule-II to the Companies Act, 2013 and on certain assets based on technical evaluation report obtained by the Management. As a result, the depreciation for the year ended 31.03.2015 is lower by Rs.2.37 crores.

By Order of the Board
For **SREE RAYALASEEMA ALKALIES
AND ALLIED CHEMICALS LTD.,**
Sd/-
(K.KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)

PLACE: Hyderabad
DATE: 7th May, 2015