

18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	14894.63	14549.32	13340.92	14894.63	13340.92	13457.87
19 i	Earning per share (before extraordinary items)(of Rs10/- each)(not annualized)						
	a) Basic	2.35	1.95	1.54	9.76	4.26	5.05
	b) Diluted	2.35	1.95	1.54	9.76	4.26	5.05
19 ii	Earning per share (after extraordinary items) (of Rs10/- each) (not annualized)						
	a) Basic	2.35	1.95	1.54	9.76	4.26	5.05
	b) Diluted	2.35	1.95	1.54	9.76	4.26	5.05
A	Particulars of Shareholding						
1	Public Shareholding						
	Number of Shares	6557149	6557149	6557149	6557149	6557149	6557149
	Percentage of Shareholdings	44.56	44.56	44.56	44.56	44.56	44.56
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	Number of Shares	8159540	8159540	8159540	8159540	8159540	8159540
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	55.44	55.44	55.44	55.44	55.44	55.44

B	Particulars	3 Months ended
		(31.12.2014)
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Recived during the quarter	30
Disposed of during the quarter	30	
Remaining unresolved at the end of the quarter	Nil	

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

S.L. NO.	PARTICULARS	3 months ended 31.12.2014 (Unaudited)	Preceding 3 months ended 30.09.2014 (UnAudited)	Corresponding 3 months ended (31.12.2013) in the previous year (Un Audited)	Year to date figures for 9 months period ended 31.12.2014 (UnAudited)	Year to date figures for 9 months ended 31.12.2013 (UnAudited)	Year to date figures for the Previous year ended 31.03.2014 (Audited)
1	Segment Revenue						
	Chemicals	9639.53	8973.86	7069.87	27267.71	20505.96	28661.32
	Power Generation	1109.22	1426.95	414.73	3676.22	728.30	947.00
	Net Sales / Income from Operations	10748.75	10400.81	7484.6	30943.93	21234.26	29608.32
	Less:Revenue from intersegment transactions	608.92	812.28	0.00	1733.26	0.00	0.00
		10139.83	9588.53	7484.6	29210.67	21234.26	29608.32
2	Segment Results						
	Chemicals	858.42	543.35	634.39	1910.91	2237.17	2889.18
	Power Generation	-62.64	235.79	-103.89	483.48	-252.48	-496.99
	Total	795.78	779.14	530.5	2394.39	1985.13	2392.19
3	Interest (Net)						
	Chemicals	66.47	82.4	167.28	226.72	486.93	436.21
	Power Generation	139.68	155.71	88.59	452.4	165.23	487.92
	Total	206.15	238.11	255.87	679.12	652.16	924.13
	Exceptional items	77.56	94.35	-61.5	-189.71	405.19	302.24
	Profit /Loss from Ordinary activities before tax	376.06	1060.68	1054.08	1906.23	2501.86	2751.96
4	Capital Employed (Segment Assets - Segment Liabilities)						
	Chemicals	18645.85	18574.4	16714.14	18645.85	16714.14	17879.06
	Power Generation	9714.06	9787.57	-1901.55	9714.06	-1901.55	10027.87
	Total Capital Employed in segments	28359.91	28361.97	14812.59	28359.91	14812.59	27906.93

NOTES:

- 1 The above unaudited financial results for the quarter ended 31.12.2014 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14.02.2015. The Statutory Auditors of the company have carried out a limited review of these financial results.
- 2 The exceptional items includes current quarter loss on foreign currency exchange Rs.154.33 Lakhs.
- 3 With effect from 01.04.2014, the company has revised its Accounting Policy for depreciation on assets in accordance with Section 123 read with Part C in Schedule II of the Companies Act, 2013 by recognising useful life of assets, Consequently, the depreciation for this quarter is lowered Rs.80.98 Lakhs. The differential cumulative depreciation amount upto 31.03.2014. would be provided by adjusting against outstanding in last quarters in this
- 4 Previous period / years figures have regrouped / recast wherever necessary to make them comparable.

Place : Kurnool

Date: 14.2.2015

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,

TG BHARATH
CHAIRMAN AND MANAGING DIRECTOR
DIN:00125087

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED							
REGD.OFFICE,GONDIPARLA,KURNOOL-518 004							
CIN.L24110AP2005PLC045726, TEL:08518-226656, FAX 08518-223066 WWW.TGVGROUP.COM							
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON 30.09.2014 (Rs.Lakhs)							
Sl. No.	Particulars	3 Months ended 30.09.2014	Preceding 3 months ended 30.06.2014	Corresponding 3 months ended (30.09.2013) in the previous year	Current 6 Months Ended 30.09.2014	Previous 6 Months ended 30.09.2013	Previous Accounting Year ended 31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(unAudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a) Net Sales / Income from Operations - Net of Excise duty	9588.53	9482.31	7255.83	19070.84	13749.66	29608.32
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	9588.53	9482.31	7255.83	19070.84	13749.66	29608.32
2	Expenditure						
	a) Cost of materials consumed	5627.81	5045.76	3694.68	10673.57	7083.83	15241.28
	b) Purchases of Stock - in -Trade	17.08	0	0	17.08	0	0.37
	c)Change in inventories of Finished goods& Stock in Process	-63.84	-51.43	-318.74	-115.27	-572.09	-500.68
	d)Employees benefit expenses	310.99	321.14	255.1	632.13	511.55	1083.09
	e)Depreciation & Amortisation	302.43	302.43	357.71	604.86	696.6	1491.08
	f)Other Expenditure	2655.45	3075.45	2635.42	5730.9	5025.02	10883.95
	Total (a to f)	8849.92	8693.35	6624.17	17543.27	12744.91	28199.09
3	Profit /(Loss) from Operations before Other Income,Finance costs and Exceptional items(1-2)	738.61	788.96	631.66	1527.57	1004.75	1409.23
4	Other Income	40.53	30.51	236.81	71.04	449.88	982.95
5	Profit /(Loss) from ordinary activities before finance costs and Exceptional items (3+4)	779.14	819.47	868.47	1598.61	1454.63	2392.18
6	Finance cost	238.11	234.86	190.94	472.97	396.29	924.13
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	541.03	584.61	677.53	1125.64	1058.34	1468.05
8	Exceptional items	94.35	-361.62	219.17	-267.27	466.69	302.24
9	Profit /(Loss) from Ordinary activities before tax (7+8)	446.68	946.23	458.36	1392.91	591.65	1165.81
10	Tax Expenses						
	I)Current Tax	172.78	154.61	18.6	327.39	110.44	233.25
	II)Deferred Tax	-12.97	-12.97	130.33	-25.94	81.64	188.97
11	Net Profit /(Loss) from Ordinary activities after tax (9-10)	286.87	804.59	309.43	1091.46	399.57	743.59
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period	286.87	804.59	309.43	1091.46	399.57	743.59
14	Share of profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit / (loss) after taxes, minority interest and Share of profit / (loss) of associates (13+14+15)	286.87	804.59	309.43	1091.46	399.57	743.59
17	Paid-up Equity Share Capital (Face value of Rs 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67
18	Reserves excluding revaluation reserves as per Balance Sheet of Pvious accounting year	14549.32	14262.45	13113.84	14549.32	13113.84	13457.87
19 (i)	Earning per Share (before extraordinary items) of Rs 10/- each (not annualised)						
	a) Basic	7.42	5.47	2.71	7.42	2.71	5.05
	b) Diluted	7.42	5.47	2.71	7.42	2.71	5.05
19 (ii)	Earning per Share (after extraordinary items) of Rs 10/- each (not annualised)						
	a) Basic	7.42	5.47	2.71	7.42	2.71	5.05
	b) Diluted	7.42	5.47	2.71	7.42	2.71	5.05

A Particulars of Shareholdings							
1) Public Shareholding							
	No. of Shares	6557149	6557149	6557149	6557149	6557149	6557149
	Percentage of Shareholding	44.56	44.56	44.56	44.56	44.56	44.56
2 Promoters and promoter group Shareholding							
(a) Pledged/Encumbered							
	- No. of Shares	NIL	NIL	NIL		NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL		NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL		NIL	NIL
(b) Non-encumbered							
	- No. of Shares	8159540	8159540	8159540	8159540	8159540	8159540
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	55.44	55.44	55.44	55.44	55.44	55.44

B INVESTOR COMPLAINTS		6 Months ended (30.09.2014)
Pending at the beginning of the quarter		NIL
Received during the quarter		30
Disposed of during the quarter		30
Remaining unresolved at the end of the		NIL

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED							
Sl. No.	Particulars	Current 3 Months ended 30.09.2014	Preceding 3 months ended 30.06.2014	Corresponding 3 months ended (30.09.2013) in the previous year	Current 6 Months Ended 30.09.2014	Previous 6 Months ended 30.09.2013	Previous Accounting Year ended 31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(unAudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	Chemicals	8501.78	9126.4	6942.26	17628.18	13549.84	28661.32
	Wind Energy Generation	1735.11	831.9	313.57	2567.01	649.70	947.00
	Sub Total:	10236.89	9958.30	7255.83	20195.19	13749.66	29608.32
	Less: Revenue from Intersegment transaction	648.36	475.99	0.00	1124.35	0.00	0.00
	Net Sales / Income from Operations	9588.53	9482.31	7255.83	19070.84	13749.66	29608.32
2	Segment Results						
	Chemicals	1668.78	821.19	1016.62	2489.97	1762.6	2889.18
	Wind Energy Generation	-889.64	-1.72	-148.15	-891.36	-307.97	-496.99
	Total	779.14	819.47	868.47	1598.61	1454.63	2392.19
3	Interest (Net)						
	Chemicals	82.4	77.85	114.30	160.25	281.82	436.21
	Wind Energy Generation	155.71	157.01	76.64	312.72	114.47	487.92
	Total	238.11	234.86	190.94	472.97	396.29	924.13
	Exceptional Items	94.35	-361.62	219.17	-267.27	-466.69	-302.24
	Profit/Loss from Ordinary Activities before tax	446.68	946.23	458.36	1392.91	591.65	1165.82
4	Capital Employed (Segment Assets - Segment Liabilities)						
	Chemicals	18574.4	20291.04	16396.79	18574.4	16396.79	17879.06
	Wind Energy Generation	9787.57	8046.96	-1811.28	9787.57	-1811.28	10027.87
	Total Capital Employed in Segments	28361.97	28338.00	14585.51	28361.97	14585.51	27906.93

Statement of Assets and Liabilities

(Rs in Lakhs)

Particulars	30.09.2014	30.09.2014
	(Un-Audited)	(Audited)
A I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	147166890	147166890
(b) Reserves and Surplus	1454932399	1345786542
(c) Money received against share warrants	0	0
Sub Total Shareholder's Fund :	1602099289	1492953432
(2) Share Application money pending allotment	0	0
(3) Non-Current Liabilities		
(a) Long-Term Borrowings	473001025	562912244
(b) Deferred Tax Liabilities (Net)	253581569	256175839
(c) Other Long Term Liabilities	18693740	18600750
(d) Long Term Provisions	61397375	59814887
Sub Total Non-Current Liabilities :	806673709	897503720
(4) Current Liabilities		
(a) Short-Term Borrowings	316222461	314291381
(b) Trade Payables	494197491	412395182
(c) Other Current Liabilities	326077512	378579136
(d) Short-Term Provisions	206906317	177655903
Sub Total Current Liabilities :	1343403781	1282921602
Total Equity & Liabilities :	3752146779	3673378754
B II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Gross Block	2904867795	2759033600
(ii) Depreciation	819970461	759484637
(iii) Net Block	2084897334	1999548963
(b) Non-current investments	245145636	310708252
(c) Long term loans and advances	344598251	186810493
Sub Total Non-Current Assets :	2674641221	2497067708
(2) Current Assets		
(a) Current investments	0	10000000
(b) Inventories	275334265	285489128
(c) Trade receivables	378220791	263737915
(d) Cash and cash equivalents	57237574	73334750
(e) Short-term loans and advances	345083399	491363378
(f) Other current assets	21629529	52385875
Sub Total Current Assets :	1077505558	1176311046
Total Assets :	3752146779	3673378754

NOTES:

- The above Un -Audited financial results for the quarter ended 30-09-2014 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14.11.2014. The Statutory Auditors of the company have carried out a limited review of these financial results.
- The exceptional items includes loss on sale of investments Rs.17.58 lakhs and Loss on Foreignn currency exchange loss Rs 76.77 Lakhs.
- W.e.f 01.04.2014, the company has revised its Accounting Policy for depreciation on assets in accordance with Section 123 read with Part C in Schedule of the Companies Act, 2013 by recognising useful life of assets, Consequently, the depreciation for current quarter is lowered Rs.80..98 Lakhs. The differential cumulative depreciation amount upto 31.03.2014 would be provided by adjusting against outstanding reserves in subsequent quarters in this financial year 2014-2015
- As per MCA notification dt 14.10.2014, the companies not having subsidiary / subsidiaries but having only associate company (ies) are exempted from declaring consolidated financial statements for financial statements for financial year 2014-15. Hence, the compny is not required to furnish consolidated financial results as per Explanation to sec 129(3) of the companies Act,2013 read with As-23, Accounting for investments in Associates in consolidated financial statements.
- Previous period / years fugures have regrouped / recast wherever necessary to make them comparable.

Place : Kurnool
Date: 14.11.2014

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.,

P RAMACHANDRA GOWD
DIRECTOR
DIN:06948557

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED
REGD.OFFICE,GONDIPARLA,KURNOOL-518 004
CIN.L24110AP2005PLC045726, TEL:08518-226656, FAX 08518-223066 WWW.TGVGROUP.COM
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2014

(Rs in Lakhs)

Sl.No	Particulars	(STANDALONE)			(CONSOLIDATED)	
		3 Months ended 30.06.2014	Previous 3 months ended 31.03.2014	Corresponding 3 Months ended in Previous year 30.06.2013	Previous Accounting Year ended 31.03.2014	Three months ended 30.06.2014
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)	(Un-Audited)
1	Income from Operations					
	a) Net sales/Income from operations (net of excise duty)	9482.31	8374.06	6493.83	29608.32	25591.08
	b) Other operating income	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (net)	9482.31	8374.06	6493.83	29608.32	25591.08
2	Expenditures					
	a) Cost of materials consumed	5045.76	4530.44	3389.15	15241.28	8845.54
	b) Purchases of stock - in trade	0.00	0.37	0.00	0.37	0.00
	c) Changes in inventories of finished goods & Stock in Process	-51.43	-64.67	-253.35	-500.68	-136.43
	d) Employee benefits expenses	321.14	327.59	256.45	1083.09	1121.14
	e) Depreciation & amortization	302.43	397.60	338.89	1491.08	1204.43
	f) Other expenses	3075.44	2937.83	2389.61	10883.95	11789.49
	Total expenses (a to f)	8693.35	8129.16	6120.75	28199.09	22824.17
3	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	788.96	244.90	373.08	1409.24	2766.91
4	Other Income	30.51	162.16	213.07	982.95	117.56
5	Profit/(loss) from Ordinary activities before finance costs and exceptional items (3+4)	819.47	407.06	586.15	2392.19	2884.47
6	Finance Costs	234.86	271.97	205.35	924.13	1043.86
7	Profit/(loss) from Ordinary activities after finance costs but before exceptional items (5-6)	584.61	135.09	380.8	1468.06	1840.61
8	Exceptional Items	-361.62	-102.95	247.52	302.24	-149.62
9	Profit/(loss) from ordinary activities before tax (7+8)	946.23	238.04	133.28	1165.82	1990.23
10	Tax expenses					
	I) Current Tax	154.61	42.26	91.84	233.25	364.61
	II) Deferred Tax	-12.97	78.83	-48.69	188.97	-112.97
11	Net Profit/(loss) from ordinary activities after tax (9-10)	804.59	116.95	90.13	743.58	251.64
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(loss) for the Period	804.59	116.95	90.13	743.59	1738.59
14	Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00
15	Minority Interest / other shareholder interest	0.00	0.00	0.00	0.00	1284.82
16	Net Profit/(loss) after taxes minority interest and share of profit/(loss) of associates (13+14+15)	804.59	116.95	90.13	743.59	453.77
17	Paid-up equity share capital (Face value of Rs10/- per Share)	1471.67	1471.67	1422.42	1471.67	
18	Reserve excluding revaluation Reserves as per balance sheet of previous year	14262.45	13457.87	12584.66	13457.87	
19 i	Earning per share (before extraordinary items) (of Rs10/- each)(not annualized)					
	a) Basic	5.47	5.05	0.63	5.05	
	b) Diluted	5.47	5.05	0.63	5.05	
19 ii	Earning per share (after extraordinary items) (of Rs10/- each) (not annualized)					
	a) Basic	5.47	5.05	0.00	5.05	
	b) Diluted	5.47	5.05	0.00	5.05	

A	Particulars of Shareholding					
1	Public Shareholding					
	Number of Shares	6557149	6557149	6557149	6557149	
	Percentage of Shareholding	44.56	44.56	46.10	46.10	
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered					
	Number of Shares	8159540	8159540	7667034	8159540	
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	
	Percentage of shares (as a % of the total share capital of the company)	55.44	55.44	53.90	55.44	

B INVESTOR COMPLAINTS

Particulars	3 Months ended (30.06.2014)
Pending at the beginning of the quarter	Nil
Received during the quarter	17
Disposed of during the quarter	17
Remaining unresolved at the end of the quarter	Nil

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

Sl.No	Particulars	(Standalone) (Rs.in Lakhs)			Consolidated (Rs.in Lakhs)	
		3 Months ended 30.06.2014	Previous 3 months ended 31.03.2014	Corresponding 3 Months ended in Previous year 30.06.2013	Previous Accounting Year ended 31.03.2014	Three months ended 30.06.2014
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)	(Un-Audited)
1	Segment Revenue					
	Chemicals	8680.92	8317.52	6370.77	29644.27	24876.74
	Power Generation	831.90	218.70	330.13	947.00	831.90
	Net Sales / Income from Operations	9512.82	8536.22	6706.9	30591.27	25708.64
2	Segment Results					
	Chemicals	821.19	652	745.97	2889.18	2886.19
	Power Generation	-1.72	-244.95	-159.82	2889.18	-1.72
	Total	819.47	407.06	586.15	2392.19	2884.47
3	Interest (Net)					
	Chemicals	77.85	-50.72	167.52	436.21	911.26
	Power Generation	157.01	322.69	37.83	487.92	157.01
	Total	234.86	271.97	205.35	924.13	1043.86
	Exceptional items	-361.62	-102.95	247.52	302.24	-149.62
	Profit /Loss from Ordinary activities before tax	946.23	238.04	133.28	1165.82	1990.23
4	Capital Employed (Segment Assets - Segment Liabilities)					
	Chemicals	20291.04	17879.06	15738.2	17879.06	68783.04
	Power Generation	8046.96	10027.87	-1478.84	10027.87	13069.96
	Total Capital Employed in segments	28338.00	27906.93	14259.36	27906.93	81853.00

Notes :

- 1) The above Standalone and consolidated un audited financial results for the quarter ended 30.06.2014 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14-08-2014. The Statutory Auditors of the company have carried out a limited review of these financial results.
- 2) The exceptional items include net of profit on sale of investments Rs.509.72 Lakhs and loss on fire accidents Rs.148.10 Lakhs. The assets involved in fire are fully insured and an insurance claim is also preferred.
- 3) For the quarter ending June, 2014, the company has revised its Accounting Policy for depreciation on assets in accordance with Section 123 read with part C in Schedule II of the Companies Act, 2013 by recognising useful life of assets. Consequently, the depreciation for this quarter is lower by Rs.80.98 Lakhs. The differential cumulative depreciation amount upto 31.03.2014, would be provided by adjusting against outstanding reserves in subsequent quarters in this financial year 2014.15.
- 4) As per Section 129 of Companies Act, 2013 which came into effect from 01.04.2014, associate/deemed subsidiary M/s. Sree Rayalaseema Alkalies and Allied Chemicals Ltd., Financial Statements were consolidated for the first time, without corresponding previous figures, for quarter ending June, 2014.
- 5) Previous period /years figures have been regrouped /recast wherever necessary to make them comparable.

Place:Kurnool

Date : 14.08.2014.

For SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

Sd/-

T G BHARATH

CHAIRMAN AND MANAGING DIRECTOR

DIN: 00125087